

VEGA DAILY

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SEPT 2, 2025

VITAMIN

01

In H1 2025, 16 listed Chinese vitamin-related companies released their reports, with over half achieving both revenue and profit growth. For details, please refer to the Vitamin module table in our VEGA Daily report.

AMINO ACID

02

Recently, 98% lysine prices dropped to a multi-year low. While factory supply remained stable, weak end-user demand kept transactions limited. The market is expected to stay weak in the short term, with quotations around USD 830–850.

API

03

Since June, amoxicillin prices have fallen by about 25%, with many customers holding back. Recently, maintenance shutdowns led major factories to adjust quotations collectively, which boosted inquiries and purchases. Current factory offers are around USD 20, and the market is expected to remain firm in the near term.

FOOD ADDITIVE

04

Recently, Weihai Baihe Biotechnology Co., Ltd. signed an acquisition agreement with Oranutrition Limited, completing the equity transfer. As a leading listed OEM company in China's nutrition sector, Baihe acquired a 56% stake in Oranutrition to strengthen its long-term strategy, expand its overseas manufacturing base, and accelerate internationalization. Founded in 2016 and headquartered in Auckland, New Zealand, Oranutrition engages in the R&D, production, and sales of dietary supplements, including liquids (drops, oral solutions, beverages), tablets, powders, and soft capsules.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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